

SECTION-B**01st July 2023****SCHEDULE OF FEES-DEBENTURE TRUSTEESHIP****1. Debenture Issuers - Public Sector Undertakings****A) INITIAL FEES-LISTED DEBENTURES**

Existing				Revised			
Sr No.	Issue Size	PSU entities		Sr No.	Issue Size	PSU entities	
		Secured	Unsecured			Secured	Unsecured
1	≤ Rs.500 Crore	Rs.0.75 Lac	Rs.0.60 Lac	1	≤ Rs.500 Crore	Rs.0.75 Lac	Rs.0.60 Lac
2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.0075%	0.0035%	2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.0012% , Subject to Min Rs.0.75 Lac	0.009% , Subject to Min Rs.0.60 Lac
3	>Rs.1500 Crore	Rs.11.00 Lac	Rs.5.50 Lac	3	> Rs.1500 Crore	0.009% , Subject to Min Rs.1.80 Lac Max Rs.3.00 Lac	0.006% , Subject to Min Rs.1.35 Lac Max Rs.2.00 Lac

B) ANNUAL FEES-LISTED DEBENTURES

Existing				Revised			
Sr No .	Issue Size	PSU entities		Sr No.	Issue Size	PSU entities	
		Secured	Unsecured			Secured	Unsecured
1	≤ Rs.500 Crore	Rs.1.15 Lac	Rs.0.75 Lac	1	≤ Rs.500 Crore	Rs.0.60 Lac	Rs.0.40 Lac
2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.010%	0.055%	2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.008% p.a., Subject to Min Rs.0.60 Lac	0.006% p.a., Subject to Min Rs.0.40 Lac
3	>Rs.1500 Crore	Rs.15.00 Lac	Rs.7.50 Lac	3	> Rs.1500 Crore	0.006% p.a., Subject to Min Rs.1.20 Lac Max Rs.1.50 Lac	0.004% p.a., Subject to Min Rs.0.90 Lac Max Rs.1.00 Lac

2. Debenture Issuers - Other than Public Sector Undertakings

A) INITIAL FEES-LISTED DEBENTURES

Existing				Revised			
Sr No.	Issue Size	Public/Private Non-PSU entities		Sr No.	Issue Size	Public/Private Non-PSU entities	
		Secured	Unsecured			Secured	Unsecured
1	≤ Rs.25 Crore	Rs.0.75 Lac	Rs.0.60 Lac	1	Upto Rs.100 Crore	Rs.0.75 Lac	Rs. 0.60 Lac
2	> Rs.25 Crore ≤ Rs.100 Crore	Rs.1.00 Lac	Rs.0.75 Lac	2	> Rs.100 Crore to Rs.500 Crore	0.006% , Subject to Min Rs.0.75 Lac	0.004% , Subject to Min Rs.0.60 Lac
3	> Rs.100 Crore ≤ Rs.1500 Crore	0.01%	0.005%	3	> Rs.500 Crore to Rs.1500 Crore	0.004% , Subject to Min Rs.3.00 Lac	0.002% , Subject to Min Rs.2.00 Lac
4	> Rs.1500 Crore	Rs. 15.00 Lac	Rs.7.50 Lac	4	> Rs.1500 Crore	0.003% , Subject to Min Rs.6.00 Lac Max Rs.7.5 Lac	0.0015% , Subject to Min Rs.3.00 Lac Max Rs.4.00 Lac

B) ANNUAL FEES-LISTED DEBENTURES

Existing				Revised			
Sr No.	Issue Size	Public/Private Non-PSU entities		Sr No.	Issue Size	Public/Private Non-PSU entities	
		Secured	Unsecured			Secured	Unsecured
1	≤ Rs.25 Crore	Rs.1.00Lac	Rs.1.00 Lac	1	Upto Rs.100 Crore	Rs.0.60 Lac	Rs.0.50 Lac
2	> Rs.25Crore ≤ Rs. 100 Crore	Rs.1.50 Lac	Rs.1.00 Lac	2	>Rs.100 Crore to Rs.500 Crore	0.005% p.a., Subject to Min Rs.0.60 Lac	0.004% p.a., Subject to Min Rs.0.50 Lac
3	> Rs.100 Crore ≤ Rs.1500 Crore	0.15%	0.0075%	3	> Rs.500 Crore to Rs.1500 Crore	0.004% p.a., Subject to Min Rs.2.50 Lac	0.002% p.a., Subject to Min Rs.2.00 Lac
4	> Rs.1500 Crore	Rs.22.50 Lac	Rs.11.25 Lac	4	> Rs.1500 Crore	0.003% p.a. , Subject to Min Rs.6.00 Lac Max Rs.7.00 Lac	0.0015% p.a., Subject to Min Rs.3.00 Lac Max Rs.3.50 Lac

3.(A) DEBENTURE ISSUERS - Public Sector Undertakings**UNLISTED DEBENTURES**

Sr. No.	Issue Size	Initial Fees		Annual Fees	
		Secured	Unsecured	Secured	Unsecured
1	≤ Rs.500 Crore	Rs.0.60 Lac	Rs.0.40 Lac	Rs.0.50 Lac	Rs.0.30 Lac
2	> Rs.500 Crore to ≤ Rs.1500 Crore	0.0008%, Subject to Min Rs.0.60 Lac	0.0006%, Subject to Min Rs.0.40 Lac	0.0006% p.a., Subject to Min Rs.0.40 Lac	0.0004% p.a., Subject to Min Rs.0.30 Lac
3	> Rs.1500 Crore	0.0006 %, Subject to Min Rs.1.20 Lac Max Rs.1.50 Lac	0.0004 %, Subject to Min Rs.0.90 Lac Max Rs.1.00 Lac	0.0004% p.a., Subject to Min Rs.0.90 Lac Max Rs.1.00 Lac	0.0003 % p.a., Subject to Min Rs.0.60 Lac Max Rs.0.75 Lac

(B) DEBENTURE ISSUERS - Other than Public Sector Undertakings**UNLISTED DEBENTURES**

Sr. No.	Issue Size	Initial Fees		Annual Fees	
		Secured	Unsecured	Secured	Unsecured
1	Upto Rs.100 Crore	Rs.0.60 Lac	Rs.0.50 Lac	Rs.0.50 Lac	Rs.0.40 Lac
2	> Rs.100 Crore to Rs.500 Crore	0.004%, Subject to Min Rs.0.60 Lac	0.003% , Subject to Min Rs.0.50 Lac	0.002% p.a., Subject to Min Rs.0.50 Lac	0.0015% p.a., Subject to Min Rs.0.40 Lac
3	> Rs.500 Crore to Rs.1500 Crore	0.0025%, Subject to Min Rs.2.00 Lac	0.0015%, Subject to Min Rs.1.50 Lac	0.0015% p.a., Subject to Min Rs.1.00 Lac	0.001% p.a., Subject to Min Rs.0.75 Lac
4	> 1500 Crore	0.0015 %, Subject to Min Rs.3.75 Lac Max Rs.5.00 Lac	0.0012 %, Subject to Min Rs.2.25 Lac Max Rs.3.00 Lac	0.001% p.a., Subject to Min Rs.2.25 Lac Max Rs.3.00 Lac	0.00075% p.a., Subject to Min Rs.1.50 Lac Max Rs.2.00 Lac

Notes:-

- 1) In case of multiple ISINs, additional charges will be as under (Applicable for Point No.1,2,3)
 - i) Upto 20 ISINs – Above base rate is applicable.
 - ii) 21 ISINs to 50 ISINs- Additional charges of 5% of Annual fees.
 - iii) 51 ISINs to 100 ISINs- Additional charges of 10% of Annual fees.
 - iv) 100 ISINs & above-Additional charges of 15% of Annual fees.
- 2) In case of supplemental documentation charges will be as under (Applicable for Point No.1,2,3)
 - i) If documents are prepared and vetted by legal consultant of Issuer Company, then our service charges will be Rs.25,000/-
 - ii) If documents are prepared and vetted by legal consultant of CFSL, then our service charges will be Rs.30,000/- plus actual legal expenses (fees + other Misc expenses, if any) of legal consultant.

4. BOND /DEBENTURE ISSUERS-PSU Banks and Non. PSU Banks

Issuers	Existing			Revised		
	Initial Acceptance Fees	Annual Remuneration (Unlisted)	Annual Remuneration (Listed)	Initial Acceptance Fees	Annual Remuneration (Unlisted)	Annual Remuneration (Listed)
PSU Banks	NIL	@0.0005% p.a. Min Rs.10,000/- Max Rs.20,000/-	@0.0005% p.a. Min Rs.10,000/- Max Rs.20,000/-	Rs.25,000/-	@0.0004% p.a. Subject to Min Rs.20,000/- Max Rs.40,000/-	@0.0005% p.a. Subject to Min Rs.25,000/- Max Rs.50,000/-
Non PSU Banks	NIL	@0.001% p.a. Min Rs.10,000/- Max Rs.25,000/-	@0.001% p.a. Min Rs.10,000/- Max Rs.25,000/-	Rs.30,000/-	@0.0005% p.a. Subject to Min Rs.25,000/- Max Rs.50,000/-	@0.0006% p.a. Subject to Min Rs.30,000/- Max Rs.60,000/-

- Supplemental Document charges for PSU Banks will be Rs.12,500/-
- Supplemental Document charges for Non-PSU Banks will be Rs.15,000/-

Sd/-

Managing Director
Centbank Financial Services Ltd.